

Summary of Consolidated Business Results For the Third Quarter Ended December 31, 2013 (Japan GAAP)

February 7, 2014

Company: **FUJITEC CO., LTD.**

Listed on TSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshiichi Kato, Executive Operating Officer, General Manager of Finance HQ

T E L: 0749-30-7111

Expected date of filing of quarterly report: February 14, 2014

Expected starting date of dividend payment: —

Supplementary materials for the quarterly business results: No

Presentation of the quarterly business results: No
(for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the third quarter ended December 2013 (From April 1, 2013 to December 31, 2013)

(1) Operating results (cumulative)

(% change from the previous corresponding period)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|-------------------------------|--------------|------|------------------|------|-----------------|------|--------------|-------|
| | Millions yen | % | Millions yen | % | Millions yen | % | Millions yen | % |
| 3 rd Quarter ended | | | | | | | | |
| December 31, 2013 | 105,903 | 23.6 | 9,508 | 38.5 | 10,522 | 41.8 | 5,744 | 37.3 |
| December 31, 2012 | 85,680 | 11.7 | 6,867 | 86.8 | 7,420 | 93.4 | 4,182 | 159.5 |

(Note) Comprehensive income — December 31, 2013: 13,362 million yen (38.4%), December 31, 2012: 9,657 million yen (—%)

| | Net income per share | Diluted net income per share |
|-------------------------------|----------------------|------------------------------|
| 3 rd Quarter ended | Yen | Yen |
| December 31, 2013 | 61.60 | 61.60 |
| December 31, 2012 | 44.70 | — |

(2) Financial position

| | Total assets | Net assets | Shareholders' equity ratio |
|-------------------|--------------|--------------|----------------------------|
| | Millions yen | Millions yen | % |
| December 31, 2013 | 148,507 | 87,924 | 53.9 |
| March 31, 2013 | 122,643 | 78,272 | 58.6 |

(Reference) Shareholders' equity — December 31, 2013: 80,074 million yen, March 31, 2013: 71,917 million yen

2. Cash dividends

| | Cash dividends per share | | | | |
|---------------------|--------------------------------|--------------------------------|--------------------------------|-----------------|--------|
| | End of 1 st Quarter | End of 2 nd Quarter | End of 3 rd Quarter | Fiscal year-end | Annual |
| For the year ended | Yen | Yen | Yen | Yen | Yen |
| March 31, 2013 | — | 6.00 | — | 10.00 | 16.00 |
| For the year ending | — | 9.00 | — | | |
| March 31, 2014 | | | | 9.00 | 18.00 |
| (forecast) | | | | | |

(Note) Revision to the dividend forecasts from the latest announcement: No

3. Forecasts of consolidated business performance for the fiscal year ending March 31, 2014 (From April 1, 2013 to March 31, 2014)

(% change from the previous corresponding period)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|---------------------|--------------|------|------------------|------|-----------------|------|--------------|------|----------------------|
| | Millions yen | % | Millions yen | % | Millions yen | % | Millions yen | % | Yen |
| For the year ending | | | | | | | | | |
| March 31, 2014 | 150,000 | 27.7 | 12,500 | 36.3 | 13,500 | 34.1 | 7,400 | 34.4 | 79.36 |

(Note) Revision to the business performance forecasts from the latest announcement: Yes

4. Others

- (1) Changes in significant subsidiaries during the period: No
- (2) Application of specific accounting procedures for quarterly financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
- 1) Changes in accounting policies due to revision of accounting standards: No
 - 2) Changes other than the above 1): No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No

(4) Number of shares outstanding (common stock)

| | | |
|--|---|---|
| 1) Number of shares outstanding at the end of period (including treasury stock): | December 31, 2013: 93,767,317 shares | March 31, 2013: 93,767,317 shares |
| 2) Number of treasury stock at the end of period: | December 31, 2013: 1,094,428 shares | March 31, 2013: 203,231 shares |
| 3) Weighted average number of shares outstanding during period: | 3 rd quarter ended December 31, 2013: 93,242,307 shares | 3 rd quarter ended December 31, 2012: 93,568,439 shares |

* The 884,000 shares of the Company shares held by ESOP Trust Supporting Employee Shareholding Association is included in the number of treasury stock at the end of period.

* **Disclosure regarding the status of the quarterly review procedures**

This summary of consolidated business results for the third quarter ended December 31, 2013 is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. The review procedures of the quarterly financial statements were completed, and the quarterly review report of independent auditors was issued on February 7, 2014.

* **Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on the information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The forecasts do not intend to guarantee their materialization. Actual results may differ significantly from the forecasts due to a variety of factors.