

Summary of Consolidated Business Results For the Year Ended March 31, 2013 (Japan GAAP)

May 10, 2013

Company: **FUJITEC CO., LTD.**

Listed on TSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshiichi Kato, Executive Operating Officer, General Manager of Finance HQ

T E L: 0749-30-7111

Expected date of annual shareholders' meeting: June 25, 2013

Expected starting date of dividend payment: June 26, 2013

Expected date of filing of annual securities report: June 26, 2013

Presentation of the annual business results: Yes

Supplementary materials for the annual business results: Yes

(for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the year ended March 31, 2013 (From April 1, 2012 to March 31, 2013)

(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2013	117,468	11.8	9,172	71.0	10,066	73.6	5,507	111.3
March 31, 2012	105,061	2.9	5,363	2.7	5,799	6.5	2,607	-65.6

(Note) Comprehensive income: March 31, 2013: 12,043 million yen (445.9%), March 31, 2012: 2,206 million yen (-53.7%)

	Net income per share	Diluted net income per share	Return on Shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
March 31, 2013	58.87	—	8.2	8.8	7.8
March 31, 2012	27.86	—	4.1	5.5	5.1

(Reference) Equity in earnings of affiliates: March 31, 2013: N/A, March 31, 2012: N/A

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2013	122,643	78,272	58.6	768.64
March 31, 2012	107,213	67,915	58.9	674.78

(Reference) Shareholders' equity: March 31, 2013: 71,917 million yen, March 31, 2012: 63,138 million yen

(3) Cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
March 31, 2013	7,913	-232	-3,048	15,519
March 31, 2012	9,685	-3,952	-4,179	9,718

2. Cash dividends

	Dividend per share					Total dividend (Annual)	Dividend payout ratio (Consolidated)	Ratio of total dividend to net assets (Consolidated)
	End of 1 st Qtr	End of 2 nd Qtr	End of 3 rd Qtr	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2012	—	5.00	—	7.00	12.00	1,122	43.1	1.8
March 31, 2013	—	6.00	—	10.00	16.00	1,497	27.2	2.2
March 31, 2014 (forecast)	—	7.00	—	7.00	14.00		22.6	

(Reference) Breakdown of cash dividend per share as of March 31, 2013: Commemorative dividend 4.00 yen.

3. Forecasts of consolidated business performance for the fiscal year ending March 31, 2014

(From April 1, 2013 to March 31, 2014)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2013	62,000	15.4	3,900	7.5	4,200	12.2	2,500	26.4	26.72
March 31, 2014	137,000	16.6	9,600	4.7	10,200	1.3	5,800	5.3	61.99

(Notes)

(1) Changes in significant subsidiaries during the period: No

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to revision of accounting standards: Yes

2) Changes other than the above 1): No

3) Changes in accounting estimates: Yes

4) Retrospective restatement: No

(Note) Effective from the fiscal year ended March 31, 2013, the Company has changed its depreciation method. It falls under "Changes in accounting policies that are difficult to distinguish from changes in accounting estimates."

(3) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of period (including treasury stock):	March 31, 2013: 93,767,317 shares	March 31, 2012: 93,767,317 shares
2) Number of treasury stock at the end of period:	March 31, 2013: 203,231 shares	March 31, 2012: 198,039 shares
3) Weighted average number of shares outstanding during period:	March 31, 2013: 93,567,778 shares	March 31, 2012: 93,571,232 shares

(Reference) Summary of Non-consolidated Business Results**1. Non-consolidated Business results for the year ended March 31, 2013**

(From April 1, 2012 to March 31, 2013)

(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2013	52,865	4.0	3,447	81.6	6,314	66.5	4,439	84.8
March 31, 2012	50,816	-3.1	1,897	20.2	3,791	13.0	2,402	-31.9

	Net income per share	Diluted net income per share
	Yen	Yen
March 31, 2013	47.45	—
March 31, 2012	25.67	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2013	70,077	48,919	69.8	522.84
March 31, 2012	65,983	45,133	68.4	482.35

(Reference) Shareholders' equity: March 31, 2013: 48,919 million yen, March 31, 2012: 45,133 million yen

2. Forecasts of non-consolidated business performance for the fiscal year ending March 31, 2014

(From April 1, 2013 to March 31, 2014)

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2013	27,000	12.8	2,800	1.5	2,300	12.9	24.58
March 31, 2014	56,000	5.9	6,000	-5.0	4,500	1.4	48.10

*** Disclosure regarding the status of the audit procedures**

This summary of consolidated business results is not subject to the audit procedures based on the Financial Instruments and Exchange Act of Japan. As of the date when this summary was disclosed, the audit procedures of the financial statements based on the Financial Instruments and Exchange Act have not been completed.

*** Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The forecasts do not intend to guarantee their materialization. Actual results may differ significantly from the forecasts due to a variety of factors.