

Summary of Consolidated Business Results

For the Year Ended March 31, 2012 (Japan GAAP)

May 11, 2012

Company: **FUJITEC CO., LTD.**

Listed on TSE1, OSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshiichi Kato, Operating Officer, General Manager of Finance HQ

T E L: 0749-30-7111

Expected date of annual shareholders' meeting: June 27, 2012

Expected starting date of dividend payment: June 28, 2012

Expected date of filing of annual securities report: June 28, 2012

Presentation of the annual business results: Yes

Supplementary materials for the annual business results: Yes

(for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the year ended March 31, 2012 (From April 1, 2011 to March 31, 2012)

(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2012	105,061	2.9	5,363	2.7	5,799	6.5	2,607	-65.6
March 31, 2011	102,053	-3.8	5,221	-1.3	5,447	-10.0	7,569	86.4

(Note) Comprehensive income: March 31, 2012: 2,206 million yen (-53.7%), March 31, 2011: 4,764 million yen (-25.5%)

	Net income per share	Diluted net income per share	Return on Shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
March 31, 2012	27.86	—	4.1	5.5	5.1
March 31, 2011	80.89	—	12.4	5.0	5.1

(Reference) Equity in earnings of affiliates: March 31, 2012: N/A, March 31, 2011: N/A

(2) Financial positions

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2012	107,213	67,915	58.9	674.78
March 31, 2011	104,817	67,161	59.9	671.24

(Reference) Shareholders' equity: March 31, 2012: 63,138 million yen, March 31, 2011: 62,810 million yen

(3) Cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
March 31, 2012	9,685	-3,952	-4,179	9,718
March 31, 2011	9,157	-2,629	-5,672	8,223

2. Cash dividends

	Dividend per share					Total dividend (Annual)	Dividend payout ratio (Consolidated)	Ratio of total dividend to net assets (Consolidated)
	End of 1 st Qtr	End of 2 nd Qtr	End of 3 rd Qtr	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2011	—	5.00	—	7.00	12.00	1,122	14.8	1.8
March 31, 2012	—	5.00	—	7.00	12.00	1,122	43.1	1.8
March 31, 2013 (forecast)	—	6.00	—	8.00	14.00		30.5	

(Reference) In commemoration of 65th anniversary of Fujitec Co. Ltd, cash dividend per share at year-end will consist of common dividend 6.00 yen and commemorative dividend 2.00 yen.

3. Forecast of consolidated business performance for the year ending March 31, 2013

(From April 1, 2012 to March 31, 2013)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2012	53,000	8.8	2,300	10.3	2,400	16.1	1,400	35.7	14.96
March 31, 2013	115,000	9.5	7,500	39.8	7,700	32.8	4,300	64.9	45.96

(Notes)

(1) Changes in significant subsidiaries during the period: No

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to revision of accounting standards: No

2) Changes other than the above 1): No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of period (including treasury stock):	March 31, 2012: 93,767,317 shares	March 31, 2011: 93,767,317 shares
2) Number of treasury stock at the end of period:	March 31, 2012: 198,039 shares	March 31, 2011: 193,269 shares
3) Weighted average number of shares outstanding during period:	March 31, 2012: 93,571,232 shares	March 31, 2011: 93,576,930 shares

(Reference) Summary of Non-consolidated Business Results**1. Non-consolidated Business results for the year ended March 31, 2012****(From April 1, 2011 to March 31, 2012)**

(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2012	50,816	-3.1	1,897	20.2	3,791	13.0	2,402	-31.9
March 31, 2011	52,430	2.2	1,578	—	3,355	28.4	3,528	29.5

	Net income per share	Diluted net income per share
	Yen	Yen
March 31, 2012	25.67	—
March 31, 2011	37.70	—

(2) Financial positions

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2012	65,983	45,133	68.4	482.35
March 31, 2011	68,603	43,805	63.9	468.14

(Reference) Shareholders' equity: March 31, 2012: 45,133 million yen, March 31, 2011: 43,805 million yen

2. Forecast of non-consolidated business performance for the year ending March 31, 2013**(From April 1, 2012 to March 31, 2013)**

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2012	24,000	1.7	1,700	-11.3	1,400	-18.0	14.96
March 31, 2013	52,000	2.3	4,300	13.4	3,000	24.9	32.06

*** Disclosure regarding the status of the audit procedures**

This summary of consolidated business results is not subject to the audit procedures based on the Financial Instruments and Exchange Act of Japan. As of the date when this summary was disclosed, the audit procedures of the financial statements based on the Financial Instruments and Exchange Act have not been completed.

*** Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared, and which does not intend for the Company to guarantee its materialization. Actual results may differ significantly from the forecasts due to a variety of factors.