

Summary of Consolidated Business Results

For the Year Ended March 31, 2011(Japan GAAP)

May 13, 2011

Company: FUJITEC CO., LTD.

Listed on TSE1, OSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshio Kitagawa, Director, Senior Executive Officer, General Manager, Finance HQ TEL: 0749-30-7111

Expected date of annual shareholders' meeting: June 23, 2011

Expected starting date of dividend payment: June 24, 2011

Expected date of filing of annual securities report: June 24, 2011

Preparation of annual supplemental material: Yes

Holding of annual presentation: Yes
(for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the year ended March 31, 2011 (From April 1, 2010 to March 31, 2011)

(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2011	102,053	-3.8	5,221	-1.3	5,447	-10.0	7,569	86.4
March 31, 2010	106,137	-1.4	5,288	105.9	6,053	137.9	4,061	—

(Reference) Comprehensive income: March 31, 2011: 4,764 million yen (-25.5%), March 31, 2010: 6,398 million yen (N/A)

	Net income per share	Diluted net income per share	Return on Shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
March 31, 2011	80.89	—	12.4	5.0	5.1
March 31, 2010	43.40	—	7.1	5.7	5.0

(Reference) Equity in earnings (losses) of affiliates: March 31, 2011: N/A, March 31, 2010: N/A

(2) Financial positions

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2011	104,817	67,161	59.9	671.24
March 31, 2010	111,099	64,056	53.6	636.25

(Reference) Shareholders' equity: March 31, 2011: 62,810 million yen, March 31, 2010: 59,539 million yen

(3) Cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
March 31, 2011	9,157	-2,629	-5,672	8,223
March 31, 2010	6,701	-6,308	-3,142	7,839

2. Cash dividends

	Dividend per share					Total dividend (Annual)	Dividend payout ratio (Consolidated)	Ratio of total dividend to net assets (Consolidated)
	End of 1 st Qtr	End of 2 nd Qtr	End of 3 rd Qtr	Year-end	Annual			
March 31, 2010	—	4.00	—	6.00	10.00	935	23.0	1.6
March 31, 2011	—	5.00	—	7.00	12.00	1,122	14.8	1.8
March 31, 2012 (forecast)	—	5.00	—	7.00	12.00		34.0	

(Reference) Breakdown of cash dividend per share as of March 31, 2011: Special dividend 2.00 yen

3. Forecast of consolidated business performance for the year ending March 31, 2012

(From April 1, 2011 to March 31, 2012)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2011	50,000	0.8	2,300	0.7	2,400	2.8	1,200	5.6	12.82
March 31, 2012	104,000	1.9	5,700	9.2	5,900	8.3	3,300	-56.4	35.27

4. Others

(1) Changes in significant subsidiaries during the period: None

(2) Changes in accounting policies, procedures and presentation in preparation of the consolidated financial statements

a) Changes in accounting policies and procedures: Yes

(Adoption of “Accounting Standard for Asset Retirement Obligations”)

From the fiscal year ended March 31, 2011, the Company has adopted the “Accounting Standard for Asset Retirement Obligations” (ASBJ Statement No.18 issued on March 31, 2008) and the “Guidance on Accounting Standard for Asset Retirement Obligations” (ASBJ Guidance No.21 issued on March 31, 2008). The impact of this change on the financial statements for the period is immaterial.

(Adoption of “Accounting Standard for Business Combinations” and others)

From the fiscal year ended March 31, 2011, the Company has adopted the “Accounting Standard for Business Combinations” (ASBJ Statement No.21 issued on December 26, 2008), the “Revised Accounting Standard for Business Divestitures” (ASBJ Statement No.7, issued on December 26, 2008), the “Accounting Standard for Consolidated Financial Statements” (ASBJ Statement No.22 issued on December 26, 2008) and the “Revised Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures” (ASBJ Guidance No.10 issued on December 26, 2008).

b) Changes other than the above a): None

(3) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of period (including treasury stock):	March 31, 2011: 93,767,317 shares	March 31, 2010: 93,767,317 shares
2) Number of treasury stock at the end of period:	March 31, 2011: 193,269 shares	March 31, 2010: 188,458 shares
3) Weighted average number of shares outstanding during period:	Fiscal year ended March 31, 2011: 93,576,930 shares	Fiscal year ended March 31, 2010: 93,582,885 shares

(Reference) Summary of Non-consolidated Business Results

1. Business results for the year ended March 31, 2011

(From April 1, 2010 to March 31, 2011)

(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2011	52,430	2.2	1,578	—	3,355	28.4	3,528	29.5
March 31, 2010	51,283	0.5	130	—	2,612	—	2,725	—

	Net income per share	Diluted net income per share
	Yen	Yen
March 31, 2011	37.70	—
March 31, 2010	29.12	—

(2) Financial positions

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2011	68,603	43,805	63.9	468.14
March 31, 2010	73,449	41,735	56.8	446.00

(Reference) Shareholders' equity: March 31, 2011: 43,805 million yen, March 31, 2010: 41,735 million yen

2. Forecast of non-consolidated business performance for the year ending March 31, 2012

(From April 1, 2011 to March 31, 2012)

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2011	25,000	-1.5	2,000	26.4	1,600	—	17.10
March 31, 2012	50,000	-4.6	3,300	-1.6	2,500	-29.1	26.72

* **Disclosure regarding the status of the audit procedures**

This summary of consolidated business results is not subject to the audit procedures based on the Financial Instruments and Exchange Act of Japan. As of the date when this summary was disclosed, the audit procedures of the financial statements based on the Financial Instruments and Exchange Act have not been completed.

* **Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to a variety of factors.