

Summary of Consolidated Business Results For the Second Quarter Ended September 30, 2015 (Japan GAAP)

November 6, 2015

Company: **FUJITEC CO., LTD.** Listed on TSE1
 Stock Code: 6406 URL: <http://www.fujitec.co.jp>
 Representative: Takakazu Uchiyama, President and CEO
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 Expected date of filing of quarterly report: November 12, 2015 Expected starting date of dividend payment: December 1, 2015
 Supplementary materials for the quarterly business results: Yes Presentation of the quarterly business results: Yes
 (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the second quarter ended September 30, 2015 (From April 1, 2015 to September 30, 2015)

(1) Operating results (cumulative) (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%
2 nd Quarter ended								
September 30, 2015	83,728	13.2	6,723	27.4	7,359	24.6	4,633	39.0
September 30, 2014	73,976	12.7	5,275	4.4	5,906	5.1	3,333	11.4

(Note) Comprehensive income — September 30, 2015: 6,427 million yen (175.0%), September 30, 2014: 2,337 million yen (-76.1%)

	Net income per share	Diluted net income per share
2 nd Quarter ended	Yen	Yen
September 30, 2015	57.45	57.41
September 30, 2014	35.95	35.94

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Millions yen	Millions yen	%
September 30, 2015	176,663	102,146	50.9
March 31, 2015	179,856	104,620	51.9

(Reference) Shareholders' equity — September 30, 2015: 89,860 million yen, March 31, 2015: 93,321 million yen

2. Cash dividends

	Cash dividends per share				
	End of 1 st Quarter	End of 2 nd Quarter	End of 3 rd Quarter	Fiscal year-end	Annual
For the year ended March 31, 2015	Yen —	Yen 12.00	Yen —	Yen 12.00	Yen 24.00
For the year ending March 31, 2016	—	15.00			
March 31, 2016 (forecast)			—	15.00	30.00

(Note) Revision to the dividend forecasts from the latest announcement: No

3. Forecasts of consolidated business performance for the fiscal year ending March 31, 2016 (From April 1, 2015 to March 31, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%	Yen
For the year ending March 31, 2016	175,000	5.9	14,000	3.8	15,000	1.2	8,500	1.7	105.40

(Note) Revision to the business performance forecasts from the latest announcement: Yes

4. Others

- (1) Changes in significant subsidiaries during the period: No
- (2) Application of specific accounting procedures for quarterly financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
- 1) Changes in accounting policies due to revision of accounting standards: Yes
 - 2) Changes other than the above 1): No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of period (including treasury stock):	September 30, 2015: 93,767,317 shares	March 31, 2015: 93,767,317 shares
2) Number of treasury stock at the end of period:	September 30, 2015: 13,373,951 shares	March 31, 2015: 6,941,786 shares
3) Weighted average number of shares outstanding during period:	2 nd quarter ended September 30, 2015: 80,643,801 shares	2 nd quarter ended September 30, 2014: 92,723,723 shares

* The 667,600 shares of the Company shares held by ESOP Trust Supporting Employee Shareholding Association is included in the number of treasury stock at the end of period.

* **Disclosure regarding the status of the quarterly review procedures**

This summary of consolidated business results for the second quarter ended September 30, 2015 is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. The review procedures of the quarterly financial statements were completed, and the quarterly review report of independent auditors was issued on November 6, 2015.

* **Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on the information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The forecasts do not intend to guarantee their materialization. Actual results may differ significantly from the forecasts due to a variety of factors.