

# Summary of Consolidated Business Results For the Second Quarter Ended September 30, 2014 (Japan GAAP)

November 7, 2014

Company: **FUJITEC CO., LTD.**

Listed on TSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshiichi Kato, Executive Operating Officer, General Manager of Finance HQ

T E L: 0749-30-7111

Expected date of filing of quarterly report: November 14, 2014

Expected starting date of dividend payment: December 1, 2014

Supplementary materials for the quarterly business results: Yes

Presentation of the quarterly business results: Yes  
(for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

## 1. Consolidated business results for the second quarter ended September 30, 2014 (From April 1, 2014 to September 30, 2014)

### (1) Operating results (cumulative)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%
2 <sup>nd</sup> Quarter ended								
September 30, 2014	73,976	12.7	5,275	4.4	5,906	5.1	3,333	11.4
September 30, 2013	65,622	22.2	5,053	39.3	5,618	50.1	2,992	51.3

(Note) Comprehensive income — September 30, 2014: 2,337 million yen (-76.1%), September 30, 2013: 9,786 million yen (226.9%)

	Net income per share	Diluted net income per share
2 <sup>nd</sup> Quarter ended	Yen	Yen
September 30, 2014	35.95	35.94
September 30, 2013	31.99	—

### (2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Millions yen	Millions yen	%
September 30, 2014	157,292	96,306	55.4
March 31, 2014	154,265	93,501	54.8

(Reference) Shareholders' equity — September 30, 2014: 87,126 million yen, March 31, 2014: 84,570 million yen

## 2. Cash dividends

	Cash dividends per share				
	End of 1 <sup>st</sup> Quarter	End of 2 <sup>nd</sup> Quarter	End of 3 <sup>rd</sup> Quarter	Fiscal year-end	Annual
For the year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2014	—	9.00	—	13.00	22.00
For the year ending	—	12.00			
March 31, 2015					
March 31, 2015 (forecast)			—	12.00	24.00

(Note) Revision to the dividend forecasts from the latest announcement: No

## 3. Forecasts of consolidated business performance for the fiscal year ending March 31, 2015 (From April 1, 2014 to March 31, 2015)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%	Yen
For the year ending									
March 31, 2015	160,000	8.8	13,000	1.0	14,200	0.1	7,800	1.8	84.12

(Note) Revision to the business performance forecasts from the latest announcement: No

#### 4. Others

- (1) Changes in significant subsidiaries during the period: No
- (2) Application of specific accounting procedures for quarterly financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
- 1) Changes in accounting policies due to revision of accounting standards: Yes
  - 2) Changes other than the above 1): No
  - 3) Changes in accounting estimates: No
  - 4) Retrospective restatement: No

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of period (including treasury stock):	September 30, 2014: 93,767,317 shares	March 31, 2014: 93,767,317 shares
2) Number of treasury stock at the end of period:	September 30, 2014: 1,005,969 shares	March 31, 2014: 1,077,349 shares
3) Weighted average number of shares outstanding during period:	2 <sup>nd</sup> quarter ended September 30, 2014: 92,723,723 shares	2 <sup>nd</sup> quarter ended September 30, 2013: 93,541,907 shares

\* The 791,300 shares of the Company shares held by ESOP Trust Supporting Employee Shareholding Association is included in the number of treasury stock at the end of period.

\* **Disclosure regarding the status of the quarterly review procedures**

This summary of consolidated business results for the second quarter ended September 30, 2014 is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. The review procedures of the quarterly financial statements were completed, and the quarterly review report of independent auditors was issued on November 7, 2014.

\* **Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on the information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The forecasts do not intend to guarantee their materialization. Actual results may differ significantly from the forecasts due to a variety of factors.