

Summary of Consolidated Business Results

For the Year Ended March 31, 2015 (Japan GAAP)

May 13, 2015

Company: **FUJITEC CO., LTD.**

Listed on TSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshiichi Kato, Executive Operating Officer, General Manager of Finance HQ

T E L: 0749-30-7111

Expected date of annual shareholders' meeting: June 23, 2015

Expected starting date of dividend payment: June 24, 2015

Expected date of filing of annual securities report: June 24, 2015

Presentation of the annual business results: Yes

Supplementary materials for the annual business results: Yes

(for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the year ended March 31, 2015 (From April 1, 2014 to March 31, 2015)

(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2015	165,297	12.4	13,488	4.8	14,826	4.5	8,356	9.0
March 31, 2014	147,054	25.2	12,871	40.3	14,187	40.9	7,664	39.1

(Note) Comprehensive income: March 31, 2015: 19,343 million yen (-0.6%), March 31, 2014: 19,450 million yen (61.5%)

	Net income per share	Diluted net income per share	Return on Shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
March 31, 2015	90.84	90.79	9.4	8.9	8.2
March 31, 2014	82.32	82.31	9.8	10.2	8.8

(Reference) Equity in earnings of affiliates: March 31, 2015: N/A, March 31, 2014: N/A

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2015	179,856	104,620	51.9	1,074.82
March 31, 2014	154,265	93,501	54.8	912.40

(Reference) Shareholders' equity: March 31, 2015: 93,321 million yen, March 31, 2014: 84,570 million yen

(3) Cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
March 31, 2015	10,753	-619	-3,225	30,602
March 31, 2014	9,294	-2,655	-3,823	20,903

2. Cash dividends

	Dividend per share					Total dividend (Annual)	Dividend payout ratio (Consolidated)	Ratio of total dividend to net assets (Consolidated)
	End of 1 st Qtr	End of 2 nd Qtr	End of 3 rd Qtr	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2014	—	9.00	—	13.00	22.00	2,058	26.7	2.6
March 31, 2015	—	12.00	—	12.00	24.00	2,173	26.4	2.4
March 31, 2016 (forecast)	—	15.00	—	15.00	30.00		26.8	

3. Forecasts of consolidated business performance for the fiscal year ending March 31, 2016

(From April 1, 2015 to March 31, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2015	80,000	8.1	6,000	13.7	6,500	10.1	4,000	20.0	49.62
For the year ending March 31, 2016	175,000	5.9	15,000	11.2	16,000	7.9	9,000	7.7	111.81

(Note) The Company repurchased part of its common stock on April 9, 2015 based on a resolution of the meeting of the board of directors held on April 8, 2015. Net income per share forecast for the fiscal year ending March 31, 2016 has been calculated by taking the effect of repurchase into consideration.

(Notes)

- (1) Changes in significant subsidiaries during the period: No
 (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 1) Changes in accounting policies due to revision of accounting standards: Yes
 2) Changes other than the above 1): No
 3) Changes in accounting estimates: No
 4) Retrospective restatement: No

(Note) Effective from the fiscal year ended March 31, 2015, the Company has adopted the “Accounting Standard for retirement benefits” (ASBJ Statement No.26 issued on May 17, 2012) and the “Guidance on Accounting Standard for retirement benefits” (ASBJ Guidance No.25 issued on March 26, 2015).

(3) Number of shares outstanding (common stock)

	March 31, 2015:	March 31, 2014:
1) Number of shares outstanding at the end of period (including treasury stock):	93,767,317 shares	93,767,317 shares
2) Number of treasury stock at the end of period:	6,941,786 shares	1,077,349 shares
3) Weighted average number of shares outstanding during period:	91,986,163 shares	93,103,004 shares

(Note) The 727,000 shares of the Company shares held by ESOP Trust Supporting Employee Shareholding Association is included in the number of treasury stock at the end of period.

(Reference) Summary of Non-consolidated Business Results
1. Non-consolidated Business results for the year ended March 31, 2015
(From April 1, 2014 to March 31, 2015)
(1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2015	65,514	5.0	5,149	11.8	8,748	11.6	5,656	1.1
March 31, 2014	62,407	18.0	4,605	33.6	7,835	24.1	5,594	26.0

	Net income per share	Diluted net income per share
	Yen	Yen
March 31, 2015	61.50	61.46
March 31, 2014	60.09	60.08

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2015	82,800	51,648	62.3	594.20
March 31, 2014	78,471	52,344	66.7	564.34

(Reference) Shareholders' equity: March 31, 2015: 51,591 million yen, March 31, 2014: 52,308 million yen

2. Forecasts of non-consolidated business performance for the fiscal year ending March 31, 2016**(From April 1, 2015 to March 31, 2016)**

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2015	31,000	5.8	4,000	2.0	3,500	6.2	43.42
For the year ending March 31, 2016	69,000	5.3	9,000	2.9	7,000	23.7	86.96

(Note) The Company repurchased part of its common stock on April 9, 2015 based on a resolution of the meeting of the board of directors held on April 8, 2015. Net income per share forecast for the fiscal year ending March 31, 2016 has been calculated by taking the effect of repurchase into consideration.

*** Disclosure regarding the status of the audit procedures**

This summary of consolidated business results is not subject to the audit procedures based on the Financial Instruments and Exchange Act of Japan. As of the date when this summary was disclosed, the audit procedures of the financial statements based on the Financial Instruments and Exchange Act have not been completed.

*** Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The forecasts do not intend to guarantee their materialization. Actual results may differ significantly from the forecasts due to a variety of factors.