

Summary of Consolidated Business Results For the Second Quarter Ended September 30, 2012 (Japan GAAP)

November 9, 2012

Company: **FUJITEC CO., LTD.**

Listed on TSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshiichi Kato, Operating Officer, General Manager of Finance HQ

TEL: 0749-30-7111

Expected date of filing of quarterly report: November 13, 2012

Expected starting date of dividend payment: December 3, 2012

Supplementary materials for the quarterly business results: Yes

Presentation of the quarterly business results: Yes
(for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the second quarter ended September 2012 (From April 1, 2012 to September 30, 2012)

(1) Operating results (cumulative)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%
2 nd Quarter ended								
September 30, 2012	53,715	10.3	3,628	74.0	3,743	81.1	1,977	91.7
September 30, 2011	48,717	-1.8	2,085	-8.7	2,066	-11.5	1,031	-9.2

(Note) Comprehensive income — September 30, 2012: 2,993 million yen (128.2%), September 30, 2011: 1,311 million yen (— %)

	Net income per share	Diluted net income per share
2 nd Quarter ended	Yen	Yen
September 30, 2012	21.14	—
September 30, 2011	11.02	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Millions yen	Millions yen	%
September 30, 2012	110,479	70,013	58.7
March 31, 2012	107,213	67,915	58.9

(Reference) Shareholders' equity — September 30, 2012: 64,844 million yen, March 31, 2012: 63,138 million yen

2. Cash dividends

	Cash dividends per share				
	End of 1 st Quarter	End of 2 nd Quarter	End of 3 rd Quarter	Fiscal year-end	Annual
For the year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2012	—	5.00	—	7.00	12.00
For the year ending	—	6.00			
March 31, 2013					
March 31, 2013 (forecast)			—	8.00	14.00

(Note) Revision to the dividend forecasts from the latest announcement: No

3. Forecasts of consolidated business performance for the fiscal year ending March 31, 2013 (From April 1, 2012 to March 31, 2013)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%	Yen
For the year ending									
March 31, 2013	115,000	9.5	7,500	39.8	7,700	32.8	4,300	64.9	45.96

(Note) Revision to the business performance forecasts from the latest announcement: No

4. Others

(1) Changes in significant subsidiaries during the period: No

(2) Application of specific accounting procedures for quarterly financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to revision of accounting standards: Yes

2) Changes other than the above 1): No

3) Changes in accounting estimates: Yes

4) Retrospective restatement: No

(Note) Effective from the first quarter of the fiscal year ending March 31, 2013, the Company has changed its depreciation method. It falls under “Changes in accounting policies that are difficult to distinguish from changes in accounting estimates.”

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of period (including treasury stock):	September 30, 2012: 93,767,317 shares	March 31, 2012: 93,767,317 shares
2) Number of treasury stock at the end of period:	September 30, 2012: 199,013 shares	March 31, 2012: 198,039 shares
3) Weighted average number of shares outstanding during period:	2 nd quarter ended September 30, 2012: 93,568,868 shares	2 nd quarter ended September 30, 2011: 93,572,225 shares

* **Disclosure regarding the status of the quarterly review procedures**

This summary of consolidated business results for the second quarter ended September 30, 2012 is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. The review procedures of the quarterly financial statements were completed, and the quarterly review report of independent auditors was issued on November 6, 2012.

* **Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared, and which does not intend for the Company to guarantee its materialization. Actual results may differ significantly from the forecasts due to a variety of factors.