

Summary of Consolidated Business Results For the First Quarter Ended June 30, 2012 (Japan GAAP)

August 9, 2012

Company: **FUJITEC CO., LTD.**

Listed on TSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshiichi Kato, Operating Officer, General Manager of Finance HQ

T E L: 0749-30-7111

Expected date of filing of quarterly report: August 10, 2012

Expected starting date of dividend payment: —

Supplementary materials for the quarterly business results: No

Presentation of the quarterly business results: No

(Amounts less than one million yen are rounded down)

1. Consolidated business results for the first quarter ended June 2012 (From April 1, 2012 to June 30, 2012)

(1) Operating results (cumulative)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%
1 st Quarter ended								
June 30, 2012	23,796	8.6	1,220	257.8	1,254	216.6	631	—
June 30, 2011	21,919	-11.1	340	-68.9	396	-67.9	17	-98.4

(Note) Comprehensive income — June 30, 2012: 2,930 million yen (144.6%), June 30, 2011: 1,197 million yen (-4.7%)

	Net income per share	Diluted net income per share
1 st Quarter ended	Yen	Yen
June 30, 2012	6.75	—
June 30, 2011	0.19	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Millions yen	Millions yen	%
June 30, 2012	109,952	70,190	59.0
March 31, 2012	107,213	67,915	58.9

(Reference) Shareholders' equity — June 30, 2012: 64,923 million yen, March 31, 2012: 63,138 million yen

2. Cash dividends

	Cash dividends per share				
	End of 1 st Quarter	End of 2 nd Quarter	End of 3 rd Quarter	Fiscal year-end	Annual
For the year ended March 31, 2012	Yen —	Yen 5.00	Yen —	Yen 7.00	Yen 12.00
For the year ending March 31, 2013	—				
March 31, 2013 (forecast)		6.00	—	8.00	14.00

(Note) Revision to the dividend forecasts from the latest announcement: No

3. Forecasts of consolidated business performance for the fiscal year ending March 31, 2013 (From April 1, 2012 to March 31, 2013)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions yen	%	Millions yen	%	Millions yen	%	Millions yen	%	Yen
For the six months ending September 30, 2012	53,000	8.8	2,300	10.3	2,400	16.1	1,400	35.7	14.96
For the year ending March 31, 2013	115,000	9.5	7,500	39.8	7,700	32.8	4,300	64.9	45.96

(Note) Revision to the business performance forecasts from the latest announcement: No

4. Others

(1) Changes in significant subsidiaries during the period: No

(2) Application of specific accounting procedures for quarterly financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to revision of accounting standards: Yes

2) Changes other than the above 1): No

3) Changes in accounting estimates: Yes

4) Retrospective restatement: No

(Note) Effective from the first quarter of the fiscal year ending March 31, 2013, the Company has changed its depreciation method. It falls under “Change in accounting policies that are difficult to distinguish from changes in accounting estimates.”

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of period (including treasury stock):	June 30, 2012: 93,767,317 shares	March 31, 2012: 93,767,317 shares
2) Number of treasury stock at the end of period:	June 30, 2012: 198,283 shares	March 31, 2012: 198,039 shares
3) Weighted average number of shares outstanding during period:	1 st quarter ended June 30, 2012: 93,569,155 shares	1 st quarter ended June 30, 2011: 93,572,896 shares

*** Disclosure regarding the status of the quarterly review procedures**

This summary of consolidated business results for the first quarter ended June 30, 2012 is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. The review procedures of the quarterly financial statements were completed, and the quarterly review report of independent auditors was issued on August 6, 2012.

*** Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance in this report are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared, and which does not intend for the Company to guarantee its materialization. Actual results may differ significantly from the forecasts due to a variety of factors.