

# Summary of Consolidated Business Results

May 12, 2010

## For the Year Ended March 31, 2010

Company: FUJITEC CO., LTD.

Listed on TSE1, OSE1

Stock Code: 6406

URL: <http://www.fujitec.co.jp>

Representative: Takakazu Uchiyama, President and CEO

Contact: Yoshio Kitagawa, Director, Senior Executive Officer, General Manager, Finance HQ TEL: 0749-30-7111

Expected date of annual shareholders' meeting: June 25, 2010

Starting date of dividend payment: June 28, 2010

Expected date of filing of annual securities report: June 28, 2010

(Amounts are rounded down to the nearest 1 million yen)

### 1. Consolidated business results for the year ended March 31, 2010

(From April 1, 2009 to March 31, 2010)

#### (1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2010	106,137	-1.4	5,288	105.9	6,053	137.9	4,061	—
March 31, 2009	107,609	-2.7	2,568	-42.0	2,544	-46.2	-649	—

	Net income per share	Diluted net income per share	Return on Shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
March 31, 2010	43.40	—	7.1	5.7	5.0
March 31, 2009	-6.94	—	-1.1	2.4	2.4

(Reference) Equity in earnings (losses) of affiliates: March 31, 2010: N/A, March 31, 2009: N/A

#### (2) Financial positions

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2010	111,099	64,056	53.6	636.25
March 31, 2009	100,823	59,810	54.9	591.87

(Reference) Shareholders' equity: March 31, 2010: 59,539 million yen, March 31, 2009: 55,391 million yen

#### (3) Cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
March 31, 2010	6,701	-6,308	-3,142	7,839
March 31, 2009	8,431	-14,185	-781	9,388

### 2. Cash dividends

	Dividend per share					Total dividend (Annual)	Dividend payout ratio (Consolidated)	Ratio of total dividend to net assets (Consolidated)
	End of 1 <sup>st</sup> Qtr	End of 2 <sup>nd</sup> Qtr	End of 3 <sup>rd</sup> Qtr	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2009	—	5.00	—	5.00	10.00	935	—	1.6
March 31, 2010	—	4.00	—	6.00	10.00	935	23.0	1.6
March 31, 2011 (forecast)	—	5.00	—	5.00	10.00		25.3	

### 3. Forecast of consolidated business performance for the year ending March 31, 2011

(From April 1, 2010 to March 31, 2011)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2010	49,000	-0.1	1,800	183.7	1,900	88.1	1,700	—	18.17
March 31, 2011	107,000	0.8	5,300	0.2	5,400	-10.8	3,700	-8.9	39.54

#### 4. Others

- (1) Changes in significant subsidiaries during the period (accompanying changes in the scope of consolidation): Applicable  
Newly consolidated subsidiary: Fujitec Shanghai Sourcing Center Co., Ltd. (Shanghai, China)
- (2) Changes in accounting policies, procedures and presentation in preparation of the consolidated financial statements  
a) Changes due to revision of accounting standards: Applicable  
b) Changes other than the above a): None
- (3) Shares outstanding (common stock)  
a) Number of shares outstanding at end of period (including treasury stock):  
As of March 31, 2010: 93,767,317 shares  
As of March 31, 2009: 93,767,317 shares  
b) Treasury stock at end of period:  
As of March 31, 2010: 188,458 shares  
As of March 31, 2009: 179,601 shares

#### (Reference) Summary of Non-consolidated Business Results

##### 1. Business results for the year ended March 31, 2010

(From April 1, 2009 to March 31, 2010)

##### (1) Operating results

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2010	51,283	0.5	130	—	2,612	—	2,725	—
March 31, 2009	51,039	-3.0	-960	—	159	-93.6	-5,879	—

	Net income per share	Diluted net Income per share
	Yen	Yen
March 31, 2010	29.12	—
March 31, 2009	-62.82	—

##### (2) Financial positions

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2010	73,449	41,735	56.8	446.00
March 31, 2009	67,599	39,239	58.0	419.28

(Reference) Shareholders' equity: March 31, 2010: 41,735 million yen, March 31, 2009: 39,239 million yen

##### 2. Forecast of non-consolidated business performance for the year ending March 31, 2011

(From April 1, 2010 to March 31, 2011)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 30, 2010	24,000	3.3	-200	—	1,400	615.1	1,400	—	14.96
March 31, 2011	52,000	1.4	1,000	668.9	3,000	14.8	2,400	-11.9	25.65

##### \* Explanation regarding appropriate use of business forecasts and other special instructions

The forecasts regarding future performance in this report are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, actual results may differ significantly from the forecasts due to a variety of factors.